Sample Case Presentation Format

Describe in one to two sentences:
What action do you want from the EAFC team?

Example: My goal is for this client to receive a mental health status check to determine if she is indeed capable of making decisions for herself regarding her finances. I would like the gero-psychologist and law enforcement to go on a home visit to evaluate her situation.

Then add:

Your Name and Agency:

Client’s Name, Age, Gender:

Cognitive status:

Medical status:

Abuse Allegations:

Major issues:

The EAFC team will ask questions, within the scope of their practice, and make recommendations. Remember, you are the “expert” from APS in this meeting and are a vital member of the team. Voice your opinion and ask questions regarding the case.